

MINUTES OF THE GULF BREEZE FINANCIAL SERVICES WORKSHOP
CITY COUNCIL OF THE CITY OF GULF BREEZE, FLORIDA

A Workshop by the Gulf Breeze City Council, Gulf Breeze, Florida, was convened at Gulf Breeze City Hall on Tuesday, November 10, 2015, at 6:00 p.m.

The following Councilmembers were present: Councilwoman Renee Bookout, Councilwoman Cherry Fitch, Mayor Pro Tem Joseph Henderson, Councilman David G. Landfair, and Mayor Matt Dannheisser.

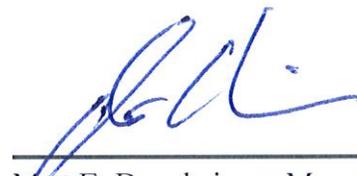
The City Council convened a workshop to discuss the FY2015 fiscal year-end report of the investments of Gulf Breeze Financial Services. Dan Kopack, FSA Investment Group, and Ed Gray, Gulf Breeze Financial Services, appeared before the Council to discuss the City's portfolios with FSA Investment Group and Branch Banking and Trust Company. The net investment returns and associated investment were discussed in detail. The City's combined portfolio realized a \$129,176.62 gain for FY2015. The City will evaluate possible changes in financial advisor allocations after the first of the year.

INFORMATION ITEMS: none

OPEN FORUM: none

ADJOURNMENT: Mayor Dannheisser concluded the workshop meeting at 6:28 p.m.


Stephanie D. Lucas, City Clerk


Matt E. Dannheisser, Mayor